



**GOLDSTAR IRA ACCOUNT OWNER**

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
 Current Account #: \_\_\_\_\_ E-mail: \_\_\_\_\_  
 Address: \_\_\_\_\_ Daytime Phone #: \_\_\_\_\_

**Type of existing IRA to be transferred: (please choose one)**

Traditional  SEP IRA  Simple

**Type of IRA being transferred to : (please choose one)**

Traditional  SEP IRA

New Account #: \_\_\_\_\_

**ASSET LIQUIDATION INSTRUCTIONS**

| Asset Description | Quantity in IRA | Quantity To Be Transferred | Liquidate Immediately    | Liquidate at Maturity    | Transfer In-Kind         |
|-------------------|-----------------|----------------------------|--------------------------|--------------------------|--------------------------|
|                   |                 |                            | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
|                   |                 |                            | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
|                   |                 |                            | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
|                   |                 |                            | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
|                   |                 |                            | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

Select One:  Full Transfer  Partial Transfer

**SIGNATURES**

**THIS BOX FOR INTERNAL USE ONLY**

GoldStar Trust Company agrees to serve as the new Custodian for the account of the above-named individual, and as Custodian, we agree to accept the assets being transferred.

GoldStar Account Identification # \_\_\_\_\_

GoldStar Trust Company  
Tax ID# 74-2557688

\_\_\_\_\_  
Authorized Signature for GoldStar

\_\_\_\_\_  
Date

**CUSTOMER SIGNATURE**

I authorize the transfer of the IRA assets in the manner described above and certify that all of the information provided by me is correct and may be relied upon by GoldStar Trust Company.

X

\_\_\_\_\_  
Account Holder's Signature

\_\_\_\_\_  
Date