

## BOND TRANSFER POWER (To Be Completed by Current Owner)

FOR VALUE RECEIVED, I (we) \_\_\_\_\_

hereby sell, assign and transfer unto: \_\_\_\_\_  
Name(s) of Current Owner(s)

\_\_\_\_\_  
Name(s) of New Owner(s) exactly as should appear on the Bond Register

\_\_\_\_\_  
Address

\_\_\_\_\_  
City

\_\_\_\_\_  
State

\_\_\_\_\_  
Zip

\$ \_\_\_\_\_ , \_\_\_\_\_ - \_\_\_\_\_  
Face amount to transfer (in \$250 increments) of Trust number Bond number

of \_\_\_\_\_  
Name of Issuer (ex. Church or organization)

and do hereby irrevocably constitute and appoint the Registrar to transfer the Bond on the Bond Register with full power of substitution in the premises. The name, address and social security number of the new owner must be provided before transfer can be completed. Neither Issuer nor Registrar/Paying Agent shall be responsible for the payment of the Principal Amount or Interest Payable upon a Bond except to the person in whose name the Bond is registered at the time of such payment. Furthermore, this document is subject to the terms of the applicable Indenture(s), and to the extent of any conflict between this document and the Indenture(s), the Indenture(s) controls.

DATE SIGNED: \_\_\_\_\_



\_\_\_\_\_  
Signature of First Owner



\_\_\_\_\_  
Signature of Joint Owner (if any)



\_\_\_\_\_  
Signature Guaranteed by

### MEDALLION STAMP

A Signature Guarantee may be obtained from a Bank or Broker/Dealer that participates in the Medallion Stamp Guarantee Program. A Notary is not acceptable.

**A SEPARATE TRANSFER POWER MUST BE COMPLETED FOR EACH NEW REGISTRATION – (ONLY ONE W-9 IS NEEDED PER NEW OWNER).** This form must be accompanied by a \$10 re-registration fee payable to GoldStar Trust Company, Transfer Agent. Transfers due to death: MUST provide a certified copy of death certificate (a photocopy is not acceptable) – re-registration fees are waived. Questions? Call 1-800-486-6888.

## SUBSTITUTE FORM W-9 (To Be Completed by New Owner)

All checks in payment of principal and interest on the bond will be made payable exactly like the registration. However, give only the name and social security number of the person listed first for joint registrations. An Internal Revenue Service Form 1099 will be issued annually to that person for the amount of interest reportable on the bond.

Name \_\_\_\_\_ Daytime Phone \_\_\_\_\_

\_\_\_\_\_  
Address

\_\_\_\_\_  
City

\_\_\_\_\_  
State

\_\_\_\_\_  
Zip

### I certify under penalties of perjury that:

1. My correct tax identification number is \_\_\_\_\_.
2. I am not subject to backup withholding because a) I have not been notified that I am subject to backup withholding as a result of a failure to report all interest or dividends, or b) the Internal Revenue Service has notified me that I am no longer subject to backup withholding.

SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_

### WHO SHOULD SIGN?

The adult whose social security number is given;  
the custodian for a minor whose social security number is given;  
the trustee for a trust whose social security number or tax I.D. number is given;  
an officer of a corporation whose tax I.D. number is given.



**GOLDSTAR**  
TRUST COMPANY

P.O. Box 719 • 1401 4th Ave. • Canyon, TX 79015  
(800) 486-6888



#### HOW BOND CERTIFICATE OWNERSHIP CAN BE TRANSFERRED

It is possible to transfer ownership of your Certificate(s) to another individual, trust, custodian, or other entity. **A \$10.00 fee, per certificate, is required for each transfer request. (No fee is required for a transfer made to a beneficiary upon the death of the registered owner of the certificate.)** The required fee payment must accompany the transfer form or the Transfer Agent will return the request to the current registered owner. To transfer a Certificate to another owner, there are a few identifying records you must provide to prove you are the rightful owner of the Certificate(s) and have the right to transfer the Certificate(s). If you were issued a physical Certificate (not an Acknowledgement of Book Entry), the Certificate must be submitted to be re-registered. Below is a listing of the items required to support your transfer request:

#### INDIVIDUAL OWNERSHIP/JOINT OWNERS WITH RIGHT OF SURVIVORSHIP (JTWROS)/TENANTS IN COMMON

- A fully completed Bond Transfer Power indicating the ownership exactly as currently recorded by the Registrar with the owner's/owners' signature accompanied by a Medallion Stamp Guarantee. Most Certificates have this form on the reverse side.
- \$10.00 re-registration fee per Certificate.

#### INDIVIDUAL TRUST or CUSTODIAL ACCOUNT

- A fully completed Bond Transfer Power indicating the ownership exactly as currently recorded by the Registrar with the current trustee's (or custodian's) signature accompanied by a Medallion Stamp Guarantee. Most Certificates have this form on the reverse side.
- Corporate Resolution if Trustee or Custodian is a Corporation.
- Copy of document naming the trustee or custodian [Trust Document - 1st page reflecting name of trust, page naming the trustee or successor trustee and signature page (s)].
- If the current trustee, or custodian, was court appointed, a copy of the court approved document naming the successor trustee, or custodian, must be provided.
- \$10.00 re-registration fee per Certificate.

#### TRANSFER ON DEATH OF ONE JOINT OWNER [JTWROS] OR TENANT IN COMMON TO OTHER REGISTERED OWNER(S)

- Certified copy of Death Certificate.
- The Certificates to be transferred.

#### TRANSFER ON DEATH OF ONE JOINT OWNER [JTWROS] OR TENANT IN COMMON TO NEW OWNER(S)

- Certified copy of Death Certificate.
- A fully completed Bond Transfer Power indicating the ownership exactly as currently recorded by the Registrar with the owner's/owners' signature accompanied by a Medallion Stamp Guarantee. Most Certificates have this form on the reverse side.
- The Certificates to be transferred.

#### TRANSFER ON DEATH OF OWNER (S) TO A "TOD" BENEFICIARY

- Certified copy of Death Certificate.
- The Certificates to be transferred.

#### TRANSFER ON DEATH OF OWNER (S) WITH NO BENEFICIARY IN REGISTRATION

- Certified copy of Death Certificate.
- A fully completed Bond Transfer Power indicating the ownership exactly as currently recorded by the Registrar with the Personal Representative's (or Executor's) signature accompanied by a Medallion Stamp Guarantee. Most Certificates have this form on the reverse side.
- Certified copy of Letters Testamentary (or Letters of Administration) with court seal (dated within 60 days of transfer request) OR Small Estate Affidavit (dated more than 30 days after death) [if allowed by the state in which the deceased owner lived] showing appointment of Executor, etc.
- The Certificates to be transferred.

#### MEDALLION STAMP GUARANTEE REQUIREMENT

BOND TRANSFERS MUST BE GUARANTEED BY A PARTICIPANT OF THE MEDALLION STAMP GUARANTEE PROGRAM. PARTICIPANTS INCLUDE AUTHORIZED OFFICERS OF MOST BANKS, TRUST COMPANIES, AND BROKERAGE FIRMS. A NOTARY PUBLIC CANNOT PROVIDE A SIGNATURE GUARANTEE.



**CUSTODIAL ACCOUNTS (UGMA or UTMA) WHEN MINOR IS OF MAJORITY AGE**

- The original bond(s) or acknowledgement of book entry(ies) with the transfer instructions on the back completed, signed and dated by the majority age owner (minor on account who is now of age).
- The transfer instructions must include the following:
  - Name(s) of the new owner(s) of the bond.
  - Address to send all checks and correspondence.
  - Social Security Number or Tax Identification Number of the new owner of the bond (provide the number of the first person listed if there are multiple owners)
  - A Medallion Stamp Signature Guarantee must be obtained by the majority age owner for the transfer to be processed.
- Copy of the majority age owner's birth certificate or a copy of his / her Driver's License.
- \$10.00 re-registration fee per Certificate.

**COMPLETED TRANSFERS**

Once the necessary documents are received and the transfer is complete, a new acknowledgement of book entry for each bond being transferred will be mailed to the new owner(s) at the address provided in the transfer instructions.

Please make checks payable to GoldStar Trust Company.  
Call our Investor Services Department at (800) 486-6888 if you have any questions or need further assistance.

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