



Used when a bond is sold into or out of a GoldStar IRA

**IMPORTANT INFORMATION! READ BEFORE COMPLETION OF THIS FORM**

- 1) This form must be completed and received by GoldStar Trust Company two weeks prior to the interest pay date. If the completed form is not received prior to the two week time frame, the sale will not be processed until **after** the interest is paid out to the seller of the bond.
- 2) Proceeds from secondary bond sales will not be released to the seller for **10 business days** if the funds are sent by personal check. **This can be avoided if the buyer sends certified funds** (i.e. money order/cashier's check).

BUYER'S INFORMATION	SELLER'S INFORMATION
Name: _____	Name: _____
Account # or SS#: _____	Account # or SS#: _____
Address: _____ _____	Address: _____ _____
Daytime Phone: _____	Daytime Phone: _____
E-mail: _____	E-mail: _____

BOND INFORMATION						
Next Interest Pay Date	Name of Bond	Trust #	Bond #	Principal	Accrued Interest	Total Sales Amount
				\$	\$	\$
				\$	\$	\$
				\$	\$	\$

**TERMS OF SALE**

**Total sales price of Bond(s) that Buyer and Seller agree upon: \$**

- Is the bond(s) being sold currently held in a GoldStar Trust IRA?  Yes  No
- Will the bond(s) being sold be re-registered to a GoldStar Trust IRA?  Yes  No
- Please indicate which party will pay the \$10.00 re-registration fee:  Buyer  Seller
- If the bond being sold is being split, is the remainder being sold to other buyers?  Yes  No

Buyer's Signature \_\_\_\_\_ Date \_\_\_\_\_

Seller's Signature \_\_\_\_\_ Date \_\_\_\_\_

*Along with a completed Secondary Bond Sale Form (this form), the following items must accompany this request:*

BUYER
<p><b>Individual Retirement Account (IRA):</b></p> <ol style="list-style-type: none"> <li>1. IRA Simplifier (if account is not established).</li> <li>2. Annual Maintenance Fee (if account is not established).</li> <li>3. Cash Available in account <u>or</u> contribution check <u>or</u> completed Direct Rollover or Transfer Form to obtain funds to make the purchase.</li> </ol> <p><b>Non-IRA:</b></p> <ol style="list-style-type: none"> <li>1. Check for agreed sale price made payable to GoldStarTrust Company.</li> <li>2. Completed W-9 form.</li> <li>3. Letter of instruction explaining how to register the bond (single, joint</li> </ol>

SELLER
<p><b>Individual Retirement Account (IRA):</b></p> <ol style="list-style-type: none"> <li>1. Complete IRA Withdrawal Statement (if taking a distribution).</li> </ol> <p><b>Non-IRA:</b></p> <ol style="list-style-type: none"> <li>1. Original Bond(s) <u>or</u> Book Entry Acknowledgement <u>or</u> Bond Power with assignment section on back of bond completed.</li> <li>2. Signature(s) on back of bond must be Medallion Stamp Guaranteed.</li> </ol>