



**ACCOUNT HOLDER INFORMATION**

Name: \_\_\_\_\_ Account # or SS#: \_\_\_\_\_

Address: \_\_\_\_\_ Daytime Phone: \_\_\_\_\_

\_\_\_\_\_

E-mail Address: \_\_\_\_\_

**INVESTMENT DIRECTIONS / CHURCH BOND, NOTE OR CERTIFICATE**

Buy	Sell	Amount	SI	CI	Interest Rate	Maturity Date	Issue Date
		\$			%		
		\$			%		
		\$			%		
		\$			%		
		\$			%		
		\$			%		

Church Name: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_

Broker Dealer Rep #: \_\_\_\_\_

GoldStar Paying Agent

Other: \_\_\_\_\_ Make check payable to: \_\_\_\_\_

Special Instructions: \_\_\_\_\_

I understand and agree that in directing you to complete this transaction, that the Trustee, GoldStar Trust Company, assumes or incurs no liability as to the authenticity of the asset purchased, the appropriateness or worthiness of the investment, or otherwise. The Trustee's only responsibility is to determine if what is purchased agrees with the direction of this investment authorization and my agent's confirmation (if any). I have made my own investigation of the risks involved in making this investment and I understand those risks. I do hereby indemnify and hold forever harmless GoldStar Trust Company, its officers, employees, directors, successors and assigns, of and from any claim, which may arise or result from the purchase of the investment authorized hereby.

**RELEASE OF IRA ACCOUNT INFORMATION**

**I hereby acknowledge that:**

- i. Authorization: GoldStar Trust Company ("Trustee") is hereby authorized to release account balance information to representatives of \_\_\_\_\_ ("Dealer"). I understand that this allows the representatives of the Dealer who sold me the investment in my IRA or SEP to know the status of my account. Upon signing of this release, Trustee may release my account information to the Dealer's representative on his or her request.
- ii. Release of Liability: I hereby release and agree to hold harmless GoldStar Trust Company from all liability arising out of the release of all IRA or SEP account information.



Signature \_\_\_\_\_

Date \_\_\_\_\_