



IMPORTANT INFORMATION! READ BEFORE COMPLETION OF THIS FORM

GoldStar Trust Company ("GoldStar") does not offer investment advice and does not buy or sell precious metals. You determine the precious metals dealer to be used for your IRA. GoldStar is disqualified by the Internal Revenue Code from trading with an IRA for which it is the custodian. GoldStar is compensated through administrative fees and cash management fees. GoldStar is not liable for pricing changes due to fluctuations in market values for precious metals.

NEW ACCOUNTS: All precious metals IRA related fees (establishment, storage, maintenance & transaction fees) must be paid prior to your initial transaction.

GOLDSTAR IRA ACCOUNT OWNER

Name _____ Account Number _____ New Account Pending
(if known) _____
Address _____ Daytime Phone _____
E-mail _____

TRANSACTION PROCESSING FEE (\$40.00)

To avoid delaying your transaction, GoldStar's policy is to deduct fees due from available cash in your account unless otherwise instructed.

Alternate Fee Payment Options:

- Check is enclosed (payable to GoldStar)
- Credit Card: Call Investor Services to pay via credit or debit card.

FUNDS COMING IN FROM MULTIPLE TRANSFERS OR ROLLOVERS?

(complete this section only if applicable)

- Wait until all IRA funds are received before notifying the dealer below.
- Notify the dealer below as soon as IRA funds become available. This may result in more than one transaction (\$40.00 processing fee for each investment direction).

REQUIRED – PLEASE SELECT EITHER PURCHASE OR LIQUIDATE BELOW

GoldStar will notify your dealer of your intent upon receipt of this form. If you do not hear from your dealer within 48 hours, please contact them to make sure they received your instructions.

- PURCHASE:** Please notify the dealer below of my intent to purchase.
- LIQUIDATE:** Please notify the dealer below of my intent to sell.

Dealer _____ Phone _____

Representative _____ E-mail _____

Initial here to authorize purchase of proof coins for your IRA and to acknowledge receipt of disclosure concerning price spreads for proof coins from your dealer (see Investment Disclosures for Precious Metals IRAs).

| Quantity | Type of Metal | Description of Bullion or Coin | Troy Oz. Each | Price | Amount |
|------------------------------------|---------------|--------------------------------|---------------|-------|--------|
| THIS SECTION FOR DEALER USE | | | | | |
| Special Instructions | | | | Total | |

VERIFICATION OPTION

If you would like for a GoldStar representative to call and verify with you the specific details we obtain from your dealer, please initial here and provide a phone number at which you can be reached.

Phone #: _____ - _____ - _____

CAUTION: If you initial the box above, the transaction may be delayed if we cannot easily reach you.

If the box above is left blank, GoldStar will proceed with the transaction without further verification from you.

I acknowledge:

- I am solely responsible for all matters regarding taxation arising from transactions involving my IRA as well as determining that investments I direct are allowable under applicable law and regulations.
- GoldStar has not rendered any advice and has no discretion or responsibility to direct any investment for my self-directed IRA.
- **I am solely responsible for the selection of my dealer and negotiation of prices and terms.**
- I understand that precious metal investments are received by, stored at, and delivered from a depository. Annual fees are due for this storage, and neither GoldStar nor the depository is responsible for purity, weight, metal content, or authenticity of any coins or bars.
- I understand that with exception of cash invested in an FDIC insured bank account, investments held in my IRA may lose value, are not FDIC insured, and are not guaranteed by GoldStar.

IMPORTANT: READ BEFORE SIGNING!

X _____
Signature of Account Holder Date



Use the Precious Metals IRA Investment Direction form to provide investment directions to GoldStar Trust Company (GoldStar) for the purchase or sale of precious metals by your self-directed IRA. The IRA may be a Traditional IRA (including SEP or Conduit), Roth IRA, or SIMPLE IRA. By directing investment in precious metals, you acknowledge and agree to GoldStar's terms and conditions for precious metals investment in self-directed IRAs.

REQUIREMENTS

To invest in precious metals through a self-directed IRA, you must first establish a valid IRA and have cash available in the IRA. Obtain application kits and forms from GoldStar, a dealer, or www.goldstartrust.com. Cash comes from contributions, transfers and rollovers from other IRAs, rollovers from Qualified Retirement Plans (such as a 401k), or from the sale of other assets.

DEALER AND INVESTMENT DIRECTIONS

You determine the precious metals dealer to be used for your IRA. GoldStar does not offer investment products, and does not buy or sell precious metals. GoldStar is disqualified by the Internal Revenue Code from trading with an IRA for which it is the custodian. GoldStar is compensated through administrative fees and cash management fees. Negotiate the precious metals to be purchased or sold and the price directly with the dealer and give written directions to GoldStar. GoldStar will make a reasonable effort to notify the dealer when funds arrive. However, it is the customer's responsibility to monitor IRA assets and investments.

FUNDING NOTICE TO DEALERS

GoldStar's policy is to notify the dealer you have chosen within 48 business hours of receipt of your investment direction unless otherwise instructed. If you are transferring or rolling over funds to GoldStar from more than one source, it is imperative that you submit a separate investment direction for each transfer request OR direct GoldStar to wait until all funds are received before notice is sent to your dealer. Please notify GoldStar of your intentions on the investment direction form(s), in a separate letter, or by emailing IRAmetals@goldstartrust.com. There is a nonrefundable \$40 transaction processing fee for each investment direction form processed by GoldStar. GoldStar is not liable for pricing changes due to fluctuations in market values for precious metals.

STATEMENTS

Access to your account information is available 24/7 via GoldStar's web site at www.goldstartrust.com. Please call our Investor Services Department at (800) 486-6888 to establish a password. Additionally, paper statements are mailed semi-annually.

FAIR MARKET VALUES AND PRICING

The market values of precious metals shown on your Statement of Assets reflect estimated bid values for each asset and are not a firm price gauge to buy or sell through a dealer. These estimated values do not include dealer mark-ups, discounts, or commissions. This price is used for reports of fair market value to the IRS. Contact a dealer for specific, current price quotes for precious metals, or on websites such as www.bullionvalues.org.

PRICE SPREADS AND PROOF AMERICAN EAGLE COINS

Generally, the value of precious metals at the bid price will be less than the amount paid if precious metals prices have not changed. The difference between the price at which precious metals can be bought and the price at which they can be sold at a particular time is called "price spread". In addition to bullion coins, "proof" American Eagle coins may be held in an IRA if they are ungraded and not considered to be collectible coins. Proof coins delivered for an IRA must be accompanied by intact box and packaging with matching certificate of authenticity. Price spread has generally been greater for proof coins than the price spread for bullion precious metals. Obtain all necessary information from your dealer before investing.

STORAGE AND DELIVERY OF PRECIOUS METALS

All precious metals are stored at a specialized depository. A fee is charged for storage based on the calendar year. The full annual charge is due for each full or fractional calendar year during which precious metals are stored. Dealers deliver directly to the depository which issues formal advice of its receipt. GoldStar relies on the accuracy of advice by the depository.

DISTRIBUTION OR SALE OF PRECIOUS METALS

Delivery is required when a customer requests "in kind" distribution of precious metals from the IRA, or directs GoldStar to deliver precious metals to a dealer for sale. The cost of shipment is paid by the customer or deducted from the IRA if shipped to a dealer for sale, or paid COD if sent "in kind" to the customer. Costs include U.S. Postal Service postage and insurance, and packaging by the depository. You may request distribution of precious metals from an IRA at anytime, though IRS taxes and/or penalties may apply. Please contact GoldStar for a Withdrawal Statement or go online at www.goldstartrust.com.

CANCELLATIONS

In the event that either a GoldStar IRA holder or their dealer wishes to cancel a purchase or sale of precious metals after the terms have been settled and instructions are sent to GoldStar, the cancellation must be agreed upon by both parties in writing and submitted to GoldStar within 10 business days. Transaction processing fees will not be refunded.