



**OFFERING COMPANY INFORMATION**

Offering Company Name: \_\_\_\_\_

Authorized Investment Sponsor Representative: \_\_\_\_\_

Title: \_\_\_\_\_ Email address: \_\_\_\_\_

Phone #: \_\_\_\_\_ Fax #: \_\_\_\_\_

Address: \_\_\_\_\_

Website address (if available): \_\_\_\_\_

**ASSET INFORMATION**

Investment Name (specify exact name): \_\_\_\_\_

Number of Shares/Units: \_\_\_\_\_ Class of Shares/Units: \_\_\_\_\_  
(if known) (if applicable)

Type of Equity Investment:  Limited Liability Company (LLC)  Closely Held Stock  
(check one)  
 Other: \_\_\_\_\_

**VALUATION METHOD - Please Select Which Method Used**

- 1. Qualified Independent Third Party Appraiser / Valuator
- 2. Qualified Independent Third Party CPA
- 3. The price at which shares of the stock changed hands between a willing buyer and a willing seller, neither being under any compulsion to buy or to sell and both having reasonable knowledge of relevant facts, assets and holdings of the stock (the date of the last trade cannot be longer than 18 months prior to the valuation date to comply with NASD Rule 2340.)
- 4. Another acceptable method that yields a good faith effort to provide a reasonable fair market valuation for the stock

**SUPPORTING DOCUMENTATION REGARDING THE ANNUAL VALUATION OF THE ASSET IS REQUIRED REGARDLESS OF THE METHOD CHOSEN!**

- If option 1 or 2 is chosen, please complete section **1** entitled "Licensed Professional Certification"
- If option 3 or 4 is chosen, please complete section **2** entitled "Authorized Offering Company Representative"

**1 LICENSED PROFESSIONAL CERTIFICATION**

I certify under penalty of perjury that I have reviewed the books and/or records of the above referenced company and have knowledge and experience in valuing the holdings/business and that the above information is true, correct and represents the fair market value of the company named above. I further certify that the value I have provided is in full compliance with IRS Revenue Ruling 59-60 and acknowledge GoldStar will use this value for reporting to the IRS. I understand that any false or misleading valuation of the asset may result in penalties and/or fines for both the valuator/appraiser and account holder.

Name: \_\_\_\_\_ Title: \_\_\_\_\_

Licensing Authority: \_\_\_\_\_ License Number (if any): \_\_\_\_\_

Phone Number: \_\_\_\_\_ Email: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**VALUATION**

Fair Market Value: \$ \_\_\_\_\_ as of date: \_\_\_\_\_



**NOTARY SIGNATURE REQUIRED (Valuation Agent's signature must be notarized)**

State of \_\_\_\_\_ County of \_\_\_\_\_ Before me,  
a Notary Public In and for said County and State personally appeared  
\_\_\_\_\_ (Valuation Agent's Name)

Who being first duly sworn, acknowledged that she did sign the foregoing Fair Market Valuation Form. In witness whereof, I hereunto set my name and Subscribed my official seal this \_\_\_\_\_ day of \_\_\_\_\_ 20\_\_\_\_\_.

NOTARY SEAL

\_\_\_\_\_  
Signature of Notary Public

\_\_\_\_\_  
Printed Notary Name

**2 AUTHORIZED OFFERING COMPANY REPRESENTATIVE**

Use the space provided below to describe the method used to determine the Fair Market Value of the asset.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

I certify under penalty of perjury that I am authorized by the Offering Company (the "company") to review and/or report on the books and/or records of the company and have knowledge and experience pertaining; and that the above information is true, correct and represents the fair market value of the company named above. I further certify that the value I have provided is in full compliance with IRS Revenue Ruling 59-60 and acknowledge GoldStar will use this value for reporting to the IRS. I understand that any false or misleading valuation of the asset may result in penalties and/or fines for both the valuator/appraiser and account holder.

NAME: \_\_\_\_\_ TITLE: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Email: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**VALUATION**

Fair Market Value: \$ \_\_\_\_\_ as of date: \_\_\_\_\_

**NOTARY SIGNATURE REQUIRED (Valuation Agent's signature must be notarized)**

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NOTARY SEAL

\_\_\_\_\_  
Signature of Notary Public

\_\_\_\_\_  
Printed Notary Name