

## NEW ASSET CONSIDERATION FORM

(For Privately Offered Investments)

P. 0. Box 719 Canyon, TX 79015 (800) 486-6888 Fax (806) 655-2490 sales@goldstartrust.com

Please provide the following documentation and answer the questions below for GoldStar Trust Company ("GoldStar") to consider to custody the asset within an IRA. GoldStar will review the documentation to determine if the asset is administratively feasible and can be properly serviced by GoldStar.

PART 1. ASSET INFORMATION				
Asset Name (specify exact name)				
Asset Sponsor/Issuer				
Authorized Asset Sponsor/Issuer Representative				
Title	Email Address			
Phone Number	Website			
Primary Business Address				
Is the asset equity/debt/other:    Equity    Other				
Type of Asset (check one) Limited Liability Company (LLC)	Limited Partnership (LP)			
☐ C-Corp	Promissory Note Crowdfunding Equity			
☐ Crowdfunding Debt	Other:			
DADT O ACCET DOCUMENTATION				
PART 2. ASSET DOCUMENTATION				
GoldStar requires the following documentation in order to determine the administrative feasibility of holding the asset in custody. <b>DOCUMENTATION NEEDED FOR:</b> (please provide all applicable forms listed below)				
<b>Equity Investments</b> (LLCs, LP, Privately Offered Stock, etc.)	<b>Debt Investments</b> (Promissory Notes, Debentures, etc.)			
Operating Agreement/Limited Partnership Agreement/Bylaws	Operating Agreement/Limited Partnership Agreement/Bylaws			
Private Placement Memorandum/Offering Memorandum with all Exhibits and Addendums	Private Placement Memorandum/Offering Memorandum with all Exhibits and Addendums			
Blank Copy of Subscription Agreements	Blank Copy of Subscription Agreements			
Delivery Instructions for Purchase (wire, ACH, mail)	Delivery Instructions for Purchase (wire, ACH, mail)			
EIN or W9	EIN or W9			
Form D (if applicable)	Form D (if applicable)			
	Blank Copy of Proposed Note with terms (if applicable)			
PART 3. FAIR MARKET VALUATION - EQUITY ASSETS ONLY				
Please initial to acknowledge your understanding:				
Asset Sponsor/Issuer understands that, as an IRA custodian, GoldStar must report the fair market value of each account to the Internal Revenue Service each year. Asset Sponsor/Issuer hereby agrees and acknowledges that it will provide, upon request, an annual fair market value or good faith estimate of the named Asset to GoldStar as of year-end. The fair market value or good-faith estimate should be compliant with Revenue Ruling 59-60 (as applicable), or if the Asset is a trading fund (private equity fund, hedge fund, etc.), Asset Sponsor/Issuer agrees to provide the capital account balance on an annual or more frequent basis.				
Asset Sponsor/Issuer will need to provide GoldStar with an updated fair market value or good-faith estimate of the Asset listed on this form at least annually. If no valuation is received, GoldStar may resign as custodian which may result in a tax reportable distribution of the Asset to investor.				
It is not acceptable to continue to value the asset at par, or the offering price, year after year.				

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PART 4. WHO WILL BI	PART 4. WHO WILL BE PROVIDING THE ANNUAL VALUATION?				
Asset Sponsor/Issue (ex. CEO, CFO, General P.	er (Entity Offering the Investme Partner, etc.)	ent) Independent Third Party Appraiser/Valuator			
Independent Third P	<u> </u>				
Please provide the contact information of the person at the Asset Sponsor/Issuer or the Third Party (Appraiser/Valuator, CPA, or Administrator) that will provide valuations:					
		Title			
		Phone Number			
How will valuations be					
☐ Statement	Spreadsheet	GoldStar to obtain from a 3rd party website (please provide details)  Other (please provide details)			
How often will a valuat	tion be provided?				
Annually	Semi-Annually	Quarterly			
<ul> <li>Asset valuations are required at least annually.</li> <li>End-of-year valuations are needed no later than January 10th to be reflected on the IRA owners' statements for period ending 12/31. January 10th allows for sufficient processing and printing time to provide statements by January 31st.</li> <li>Statements and/or valuations should be delivered directly to GoldStar.</li> <li>Statements and/or valuations can be emailed to alternativeinvestments@goldstartrust.com or mailed to GoldStar's PO Box.</li> </ul>					
PART 5. CURRENT VA	LUATION				
What is the current value	e of the asset?				
☐ Price ner	share/unit/etc	As of date			
= -	ccount Balance				
OI Capital A	ccount balance				
PART 6. COMPANY PF	RINCIPAL(S)				
Please provide the follow	ving information on all Princ	cipal(s) of the business:			
Name		Phone Number			
Home Address					
		Email Address			
		Phone Number			
City/State/Zip		Email Address			
Additional identifying information may be requested as needed.					
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PART 7. PRIMARY WORKING CONTACT				
Please provide the following information on the primary working contact for the Asset Sponsor/Issuer:				
Name		Phone Number		
Address		Secondary Phone		
City/State/Zip		Email Address		
General Email for the entity (if applicable)				
PART 8. QUESTIONS ABOUT THE ASSET				
How will you provide asset documentation (ex. certificate, book entry acknowledgment, fully executed purchase document, etc.) once the purchase is completed?				
(All assets should be registered to "GoldStar Trust Company Custodian FBO: <client name=""> IRA")</client>				
Is the asset for Accredited Investors only?				
Can the asset be liquidated, either partially or in-full, at any time?				
Can the asset be re-registered so it can be distributed in-kind from the IRA to meet a Required Minimum Distribution (RMD), Death Distribution, or any other distribution or transfer?				
If the asset pays interest, dividends, etc. how will the payments be sent to GoldStar?  Check Wire ACH				
<ul> <li>All checks should be made payable to "GoldStar Trust Company Custodian FBO: <client name=""> IRA".</client></li> <li>If a check includes an amount for multiple IRA holders, please make the check payable to "GoldStar Trust Company" and provide a breakdown per IRA holder.</li> <li>Wires and ACH - Please send an email with a breakdown of the payment per IRA holder. Email all wire and ACH detail to alternativeinvestments@goldstartrust.com.</li> <li>Checks, Wires and ACH - Please provide specific details on the type of payment being made (i.e. interest, principal, sale, maturity, etc.)</li> </ul>				
PART 9. INSTRUCTIONS AND GUIDELINES				
All assets should be registered as follows:	Domestic Wire instruct	ions are as follows:		
Tax ID: 88-1312583 GoldStar Trust Company Custodian FBO: <ira full="" holder's="" name=""> IRA PO Box 719</ira>	Centennial Bank 620 Chestnut Conway, AR 72032	Routing Number: <b>082902757</b> Account Number: <b>6002000773</b>		
Canyon, TX 79015	For Further Credit: GoldStar T	rust Company FBO: [Client Name] [GTC Account #] [GTC Account Type]		

- All payments (i.e. interest, sale proceeds, dividends, etc.) should be sent and payable directly to:
   GoldStar Trust Company Custodian FBO: <Client Name> IRA. Payments should never be made directly to the IRA holder.
- The asset sponsor **should never** accept funds directly from the IRA holder.
- Statements, annual valuations and other correspondence should be provided to GoldStar as the IRA Custodian and can be emailed to alternativeinvestments@goldstartrust.com or mailed to GoldStar's PO Box.

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PART 10. DISCLOSURES			
Please allow 1-2 weeks for the review process of the asset under consideration.			
Submission of this form does not automatically guarantee asset acceptance by GoldStar.			
Failure to submit any of the requested documents may delay the processing of your investment request.			
GoldStar reserves the right of final determination concerning which assets we will accept within an IRA.			
GoldStar may refuse to custody any specific asset or asset type at any point prior to or after an asset has been placed in custody.			
GoldStar's custody of an asset or asset type does not imply and should not be construed as any recommendation or endorsement as to the prudence, merit or viability of the asset or asset type.			
PART 11. ASSET SPONSOR/ISSUER SIGNATURE			
As the Asset Sponsor/Issuer, I understand that supporting documentation regarding the valuation of the asset is required annually. I understand and acknowledge that if this documentation is not provided, GoldStar reserves the right to distribute the asset(s) in-kind, causing a taxable event and closing the account after 30 days of the date of the notice.			
X			
Signature of Authorized Representative of Asset Sponsor/Issuer	Date (mm/dd/yyyy)		
Submit this form by email to sales@goldstartrust.com			

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