



**PART 1. GOLDSTAR ACCOUNT INFORMATION**

Name(s) \_\_\_\_\_ GoldStar Account No. \_\_\_\_\_

**PART 2. DESIGNATE REPRESENTATIVE**

This agreement should be completed only if you wish your financial advisor, broker, financial planner, or other person of your choice to be authorized as your Account Representative.

- ☐ **Appoint New:** I hereby instruct GoldStar Trust Company, to share my account information with the Representative/Dealer designated below.
- ☐ **Revoke and Replace:** I hereby revoke any and all prior Representative/Dealer designations and instruct GoldStar Trust Company, to share my account information with the Representative/Dealer designated below.
- ☐ **Revoke:** I hereby revoke any and all prior Representative/Dealer designations and elect not to have a Representative/Dealer designated on the above referenced account at this time.

Completion of this form will authorize GoldStar Trust Company ("GoldStar"), as custodian for your account, to do the following:

- Provide your Account Representative with unlimited internet access to your account information.
- Provide your Account Representative with an account statement, deposit confirmations and such other information as requested.

Name \_\_\_\_\_ Representative No. \_\_\_\_\_

Firm Name \_\_\_\_\_ Branch ID \_\_\_\_\_

Email Address \_\_\_\_\_ Phone No. \_\_\_\_\_

I further acknowledge that:

1. I understand that my Account Representative is my authorized agent and is not in any way an agent, employee, or representative of GoldStar.
2. I understand that my Account Representative may be a registered representative of a broker dealer organization, a financial advisor or other person that I deem acceptable.
3. I agree that it is my responsibility to authorize and initiate transactions for my account. GoldStar is instructed to make or receive payment for securities transactions, as indicated by Subscription Agreements, directions or instructions I have signed.
4. I understand that I may replace my Account Representative by giving written notice to GoldStar and that removing my Account Representative will not cancel any instructions given by the Account Representative before GoldStar received written notice that a new Account Representative has been designated.
5. I understand that if my Account Representative should leave the company or organization (also designated herein as my broker dealer), the broker dealer of record will remain on my account unless I change this designation by written notice to GoldStar.
6. I agree to indemnify and hold GoldStar harmless for any loss or breach of any kind because GoldStar acted in reliance on instructions from me, my Account Representative, his or her agent(s) or his or her broker dealer.
7. I understand that GoldStar has not made and will not make any recommendation or investigation with respect to my Representative. I understand that by appointing a financial advisor, broker, financial planner or other person as a Designated Representative to my individual retirement account, that this person is authorized to give investment directions on my behalf to GoldStar.

This agreement shall be interpreted and construed under the laws of the State of Texas, without regard to conflict of law principles.

**PART 3. CUSTOMER(S) SIGNATURE**

I attest by my signature below, that I understand and agree to the terms of this Account Representative Form and that I choose the person listed above as the Account Representative on my GoldStar account.

X \_\_\_\_\_  
Authorized Signature (Account Holder, Custodian, or Trustee) \_\_\_\_\_ Date (mm/dd/yyyy) \_\_\_\_\_

X \_\_\_\_\_  
Secondary Authorized Signature (Joint Account Holder, if any) \_\_\_\_\_ Date (mm/dd/yyyy) \_\_\_\_\_