



Please provide the following documentation and answer the questions below for GoldStar Trust Company ("GoldStar") to consider to custody the asset within an IRA. GoldStar will review the documentation to determine if the asset is administratively feasible and can be properly serviced by GoldStar.

PART 1. ASSET INFORMATION

Asset Name (specify exact name) _____

Asset Sponsor/Issuer _____

Authorized Asset Sponsor/Issuer Representative _____

Title _____ Email Address _____

Phone Number _____ Website _____

Primary Business Address _____

Is the asset equity/debt/other: ☐ Equity ☐ Debt ☐ Other _____

Type of Asset (check one) ☐ Limited Liability Company (LLC) ☐ Limited Partnership (LP) ☐ REIT
☐ C-Corp ☐ Promissory Note ☐ Crowdfunding Equity
☐ Crowdfunding Debt ☐ Other: _____

PART 2. ASSET DOCUMENTATION

GoldStar requires the following documentation in order to determine the administrative feasibility of holding the asset in custody.

DOCUMENTATION NEEDED FOR: (please provide all applicable forms listed below)

Equity Investments (LLCs, LP, Privately Offered Stock, etc.)	Debt Investments (Promissory Notes, Debentures, etc.)
<input type="checkbox"/> Operating Agreement/Limited Partnership Agreement/Bylaws	<input type="checkbox"/> Operating Agreement/Limited Partnership Agreement/Bylaws
<input type="checkbox"/> Private Placement Memorandum/Offering Memorandum with all Exhibits and Addendums	<input type="checkbox"/> Private Placement Memorandum/Offering Memorandum with all Exhibits and Addendums
<input type="checkbox"/> Blank Copy of Subscription Agreements	<input type="checkbox"/> Blank Copy of Subscription Agreements
<input type="checkbox"/> Delivery Instructions for Purchase (wire, ACH, mail)	<input type="checkbox"/> Delivery Instructions for Purchase (wire, ACH, mail)
<input type="checkbox"/> EIN or W9	<input type="checkbox"/> EIN or W9
<input type="checkbox"/> Form D (if applicable)	<input type="checkbox"/> Form D (if applicable)
	<input type="checkbox"/> Blank Copy of Proposed Note with terms (if applicable)

PART 3. FAIR MARKET VALUATION - EQUITY ASSETS ONLY

Please initial to acknowledge your understanding:

____ Asset Sponsor/Issuer understands that, as an IRA custodian, GoldStar must report the fair market value of each account to the Internal Revenue Service each year. Asset Sponsor/Issuer hereby agrees and acknowledges that it will provide, upon request, an annual fair market value or good faith estimate of the named Asset to GoldStar as of year-end. The fair market value or good-faith estimate should be compliant with Revenue Ruling 59-60 (as applicable), or if the Asset is a trading fund (private equity fund, hedge fund, etc.), Asset Sponsor/Issuer agrees to provide the capital account balance on an annual or more frequent basis.

____ Asset Sponsor/Issuer will need to provide GoldStar with an updated fair market value or good-faith estimate of the Asset listed on this form at least annually. If no valuation is received, GoldStar may resign as custodian which may result in a tax reportable distribution of the Asset to investor.

____ It is not acceptable to continue to value the asset at par, or the offering price, year after year.



PART 4. WHO WILL BE PROVIDING THE ANNUAL VALUATION?

- ☐ Asset Sponsor/Issuer (Entity Offering the Investment)
(ex. CEO, CFO, General Partner, etc.)
- ☐ Independent Third Party Appraiser/Valuator
- ☐ Independent Third Party CPA
- ☐ Third Party Administrator

Please provide the contact information of the person at the Asset Sponsor/Issuer or the Third Party (Appraiser/Valuator, CPA, or Administrator) that will provide valuations:

Name _____ Title _____
Firm Name _____ Phone Number _____
Address _____
Email Address _____

How will valuations be provided to GoldStar?

- ☐ Statement ☐ Spreadsheet ☐ GoldStar to obtain from a 3rd party website ☐ Other
(please provide details) (please provide details)

How often will a valuation be provided?

- ☐ Annually ☐ Semi-Annually ☐ Quarterly ☐ Monthly ☐ Other _____

- Asset valuations are required at least annually.
- End-of-year valuations are needed no later than January 10th to be reflected on the IRA owners' statements for period ending 12/31. January 10th allows for sufficient processing and printing time to provide statements by January 31st.
- Statements and/or valuations should be delivered directly to GoldStar.
- Statements and/or valuations can be emailed to **alternativeinvestments@goldstartrust.com** or mailed to **GoldStar's address**.

PART 5. CURRENT VALUATION

What is the current value of the asset?

- ☐ Price per share/unit/etc. _____ As of date _____
Or ☐ Capital Account Balance _____

PART 6. COMPANY PRINCIPAL(S)

Please provide the following information on all Principal(s) of the business:

Name _____ Phone Number _____
Home Address _____
City/State/Zip _____ Email Address _____

Name _____ Phone Number _____
Home Address _____
City/State/Zip _____ Email Address _____

Additional identifying information may be requested as needed.



PART 7. PRIMARY WORKING CONTACT

Please provide the following information on the primary working contact for the Asset Sponsor/Issuer:

Name _____ Phone Number _____
Address _____ Secondary Phone _____
City/State/Zip _____ Email Address _____
General Email for the entity (if applicable) _____

PART 8. QUESTIONS ABOUT THE ASSET

How will you provide asset documentation (ex. certificate, book entry acknowledgment, fully executed purchase document, etc.) once the purchase is completed? _____

(All assets should be registered to "GoldStar Trust Company Custodian FBO: <Client Name> IRA")

Is the asset for Accredited Investors only? ☐ Yes ☐ No

Can the asset be liquidated, either partially or in-full, at any time? ☐ Yes ☐ No

Can the asset be re-registered so it can be distributed in-kind from the IRA to meet a Required Minimum Distribution (RMD), Death Distribution, or any other distribution or transfer? ☐ Yes ☐ No

If the asset pays interest, dividends, etc. how will the payments be sent to GoldStar?

☐ Check ☐ Wire ☐ ACH

- All checks should be made payable to "GoldStar Trust Company Custodian FBO: <Client Name> IRA".
- If a check includes an amount for multiple IRA holders, please make the check payable to "GoldStar Trust Company" and provide a breakdown per IRA holder.
- Wires and ACH - Please send an email with a breakdown of the payment per IRA holder. Email all wire and ACH detail to **alternativeinvestments@goldstartrust.com**.
- Checks, Wires and ACH - Please provide specific details on the type of payment being made (i.e. interest, principal, sale, maturity, etc.)

PART 9. INSTRUCTIONS AND GUIDELINES

All assets should be registered as follows:

Tax ID: 88-1312583
GoldStar Trust Company Custodian
FBO: <IRA Holder's Full Name> IRA
701 S Taylor, LB 110
Amarillo, TX 79101

Domestic Wire instructions are as follows:

Centennial Bank
620 Chestnut
Conway, AR 72032
Routing Number: **082902757**
Account Number: **6002000773**

For Further Credit: GoldStar Trust Company FBO: [Client Name] [GTC Account #] [GTC Account Type]

- All payments (i.e. interest, sale proceeds, dividends, etc.) should be sent and payable directly to: GoldStar Trust Company Custodian FBO: <Client Name> IRA. Payments **should never** be made directly to the IRA holder.
- The asset sponsor **should never** accept funds directly from the IRA holder.
- Statements, annual valuations and other correspondence should be provided to GoldStar as the IRA Custodian and can be emailed to **alternativeinvestments@goldstartrust.com** or mailed to **GoldStar's address**.



PART 10. DISCLOSURES

Please allow 1-2 weeks for the review process of the asset under consideration.

Submission of this form does not automatically guarantee asset acceptance by GoldStar.

Failure to submit any of the requested documents may delay the processing of your investment request.

GoldStar reserves the right of final determination concerning which assets we will accept within an IRA.

GoldStar may refuse to custody any specific asset or asset type at any point prior to or after an asset has been placed in custody.

GoldStar's custody of an asset or asset type does not imply and should not be construed as any recommendation or endorsement as to the prudence, merit or viability of the asset or asset type.

PART 11. ASSET SPONSOR/ISSUER SIGNATURE

As the Asset Sponsor/Issuer, I understand that supporting documentation regarding the valuation of the asset is required annually. I understand and acknowledge that if this documentation is not provided, GoldStar reserves the right to distribute the asset(s) in-kind, causing a taxable event and closing the account after 30 days of the date of the notice.

X

Signature of Authorized Representative of Asset Sponsor/Issuer

Date (mm/dd/yyyy)

Submit this form by email to sales@goldstartrust.com