Self-Enrollment Guide

You must have an e-mail set up with GoldStar Trust Company in order to self-enroll

1. Go to <u>https://www.goldstartrust.com/</u> and select the "Login" button on the top right hand side of the web page.



2. Select Register



- The system will prompt you to enter your SSN / Date of Birth / E-mail Address
 a. Select Continue
 - **i.** The e-mail address that you have on file with GoldStar Trust is the one that needs to be used to register
 - **ii.** If you do not have an e-mail on file, you will need to call our Investor Services Department at 800-486-6888.

	REGISTER	
Personal Information		
SSN last 4 digits		
XXX-XX-		
Date of Birth		
•		
Email		
	Continue	

- 4. Create Username and Password on the Register page
 - **a.** User name must have 6 to 20 character of alphanumeric, underscore, hyphen or dot.
 - **b.** Password must be between 8 to 20 characters and contain a combination of the following type's letters, numbers or symbols.

	REGISTER	
Use Pas Us	Jser Name must have 6 to 20 characters of alphanumeric, underscore, hyphen or dot. Password must be between 8 to 20 characters and contain a combination of the following types letters, numbers or symbols. Jser Information	
U	sername	
Pa	assword	
Re	epeat Password	

5. Elect Statement Delivery

2	Statement Deli	very	(
ĺ	✓ E-Statement	Paper (Fees may apply - please review your fee agreements)		

6. Set up Security Question and Answer

Security Question:	
Question	
What was your childhood nickname?	
Answer	

7. Select Submit



8. Read and Accept and Proceed to Disclosure and Agreement Statement

DISCLOSURE AND AGREEMENT

TERMS AND CONDITIONS

Accept and Proceed

9. You will receive an email with a confirmation link that will confirm your logon. The email will be sent from info@goldstartrust.com

Please check your mailbox for the logon confirmation email. Click the link in the email message to confirm your logon.

In order to access your account, please click on the link below. For security purposes, we require all new users to confirm their account along with users who are accessing their account from a different computer or using a new web browser.

http://innoprodiv2.ssnc.cloud/gtc/gtc/membership/ConfirmLogon? umid=f75671d6f28e4ac19ffc961733ab1ee5

Thank you,

GoldStar Trust Company

10. After clicking the link, you will be directed to sign in.