



IMPORTANT INFORMATION! READ BEFORE COMPLETION OF THIS FORM

GoldStar Trust Company ("GoldStar") does not offer investment advice and does not buy or sell investments. You determine the dealer to be used for your IRA. GoldStar is disqualified by the Internal Revenue Code from trading with an IRA for which it is the custodian. GoldStar is compensated through administrative fees and cash management fees. GoldStar is not liable for pricing changes due to fluctuations in market values for precious metals.

PART 1. GOLDSTAR ACCOUNT OWNER

Name (First/MI/Last) _____
Address _____
City/State/Zip _____
Phone Number _____
Email Address _____
Account Number _____

☐ New Account Pending

FUNDS COMING IN FROM MULTIPLE TRANSFERS OR ROLLOVERS?

(complete this section only if applicable)

- ☐ Wait until all IRA funds are received before notifying the dealer below.
☐ Notify the dealer below as soon as IRA funds become available.

PART 2. INVESTMENT DIRECTION - PLEASE SELECT EITHER PURCHASE OR SELL BELOW

GoldStar Trust is hereby authorized and directed to execute the transaction(s) for:

Purchase	Sell	Quantity	Type of Metal	Description	Troy Oz.	Price	Amount
<input type="checkbox"/>	<input type="checkbox"/>						
<input type="checkbox"/>	<input type="checkbox"/>						
<input type="checkbox"/>	<input type="checkbox"/>						
Special Instructions:						TOTAL	

PART 3. APPROVED DEALER INFORMATION

The Account Owner acknowledges the appointment of:

Dealer Name	_____	Representative	_____
Address	_____	Dealer's Phone	_____
City/State/Zip	_____	Dealer's Fax	_____
SECU No. (if known):	_____	Dealer's Email	_____

PART 4. PURCHASE FROM, SALE TO, AND SAFEKEEPING OF CERTIFICATES

The Account Owner hereby directs GoldStar, as custodian, to purchase precious metals from, sell precious metals to, and put into safekeeping precious metals with the Perth Mint, 300-310 Hay Street, East Perth, Western Australia 6004, except for other sales that are directed by the Account Holder in a written direction delivered to GoldStar. GoldStar shall accept and hold certificates from The Perth Mint evidencing the purchase and storage of above described precious metals. **By signing below, the Account Owner further acknowledges that 1) wired payment in full from the IRA is required to purchase Perth Mint certificate(s) and 2) in the case of full or partial liquidation(s), certificate(s) must be delivered to The Perth Mint in advance of payment to the IRA.**

PART 5. SIGNATURE

X

Signature of Account Holder

Date (mm/dd/yyyy)



PART 6. PERTH MINT DISCLOSURES

I hereby make the following acknowledgments, agreements and representations:

- I understand that neither GoldStar nor any employee or agent of GoldStar has selected or recommended any investment for me. I acknowledge that GoldStar does not offer any investment advice, nor does it endorse any investment, investment product or investment strategy; and GoldStar does not endorse any financial advisor, representative, broker or other party involved with an investment selected by me. I acknowledge that I have sole responsibility for directing the investment of my account.
- I understand that, if my Representative or any other financial representative suggested that I retain the services of GoldStar as custodian for the Investment made through my IRA, that such person is not in any way an agent, employee, representative, or affiliate of GoldStar. I acknowledge that GoldStar is not responsible for and is not bound by any representations, warranties, statements or agreements made by my Representative or any financial representative beyond the terms and provisions contained in my GoldStar Custodial Account Agreement and other GoldStar forms.
- I understand that if this Investment Direction and any accompanying documentation are not received as required, or, if received, are unclear in the opinion of GoldStar, or if there are insufficient undirected funds in my account to fully comply with my instructions to purchase the investment and to pay all fees, GoldStar may not process this transaction until proper documentation and/or clarification is received, and GoldStar will have no liability for loss of income or appreciation.
- The undersigned consents to the fee schedule of GoldStar as in effect, as may be modified from time to time. I understand transactions with insufficient funds will not be processed until sufficient funds are received. If fees are being deducted from my account, the full amount of the transaction plus fees must be available before the transaction can be processed. I understand that GoldStar shall be under no obligation whatsoever to extend credit to my IRA or otherwise disburse payment beyond the cash balance of my IRA for any payment or assessment related to the Investment.
- I understand that GoldStar as Custodian will receive Perth Mint Certificates for the precious metals purchased and stored with the Perth Mint and that there may be a time lapse between the sending of funds to the Dealer/Perth Mint for a purchase and the receipt of the corresponding Perth Mint Certificate. I agree that GoldStar shall not be responsible for any loss, court cost, expenses or other damages which might be caused by or might have been avoided or reduced if not for such delay.
- GoldStar is not responsible for any conduct, action, failure, breach or omission of the Dealer or Perth Mint.
- GoldStar's sole safekeeping responsibility shall be safekeeping the Perth Mint Certificate(s) after they are received by GoldStar. GoldStar will not take physical possession of any precious metals.

The foregoing representations are true and accurate as of the date hereof and shall be true and accurate as of the date of delivery of the funds to the Investment and shall survive such delivery. If in any respect such representations and warranties shall not be true and accurate prior to delivery of the funds to the Investment, I shall give written notice of such fact to GoldStar specifying which representations are not true and accurate and the reasons therefore.

I acknowledge that GoldStar will not exercise any discretion, assume any fiduciary responsibility, perform a due diligence review, or undertake any investigation as to the prudence, viability, merits or suitability of the Investment. I acknowledge my understanding that GoldStar is not a "fiduciary", or a person entitled to exercise any discretionary authority with respect to the Investment, as those terms and concepts are defined in the Internal Revenue Code, ERISA, or other applicable federal, state, or local laws, and I agree to hold GoldStar harmless from any liability for any loss, damage, injury, or expense (including reasonable attorney's fees) which may occur as a result of the execution of this Investment Direction.