



# GOLDSTAR TRUST COMPANY

## IRA INVESTMENT DIRECTION

(for Mutual Funds, Stock and CDs)

P. O. Box 719  
Canyon, TX 79015  
(800) 486-6888  
Fax (806) 655-2490  
ai@goldstartrust.com

### IMPORTANT INFORMATION! READ BEFORE COMPLETION OF THIS FORM

To make an investment through a self-directed IRA, you must first establish a valid IRA and have cash available in the IRA. You determine the broker/dealer and/or issuer to be used for your IRA. GoldStar Trust Company ("GoldStar") does not offer investment advice and does not buy or sell investment products. GoldStar is disqualified by the Internal Revenue Code from trading with an IRA for which it is the custodian. GoldStar is compensated through administrative fees and cash management fees.

### GOLDSTAR IRA ACCOUNT OWNER

Name: \_\_\_\_\_  New Account Pending  
Address: \_\_\_\_\_ Account Number: \_\_\_\_\_  
\_\_\_\_\_  
Daytime Phone: \_\_\_\_\_  
E-mail: \_\_\_\_\_

### SECURITIES INVESTMENT DIRECTIONS

BUY  SELL \$ \_\_\_\_\_ Amount  
 Mutual Fund Name of Fund: \_\_\_\_\_ Symbol: \_\_\_\_\_  
 CD (certificate of deposit) Term of CD: \_\_\_\_\_  
 Other \_\_\_\_\_

### REQUIRED ON STOCK TRADES

BUY  SELL *NO PENNY STOCK (\$2.00 per share or below), OVER THE COUNTER (OTC) or PINK SHEETS*  
 Stock Number of Shares: \_\_\_\_\_ Price per share: \$ \_\_\_\_\_  
Name of Security: \_\_\_\_\_ Symbol: \_\_\_\_\_

**See a Fee Schedule or call GoldStar for transaction fees. Fees not prepaid will be deducted from cash in IRA.**

**NOTES:** All or None, Limit, Good Till Cancelled, reinvestment instructions, etc.

**ALL STOCK TRADES MUST BE RECEIVED BY 2 P.M. CST AND WILL BE EXECUTED BEFORE CLOSE OF MARKET. PLEASE CALL TO CONFIRM.**

#### FOR INTERNAL USE ONLY

Check: \_\_\_\_\_  
Address: \_\_\_\_\_  
\_\_\_\_\_  
Account #: \_\_\_\_\_  
Contact Phone #: \_\_\_\_\_  
Notes: \_\_\_\_\_  
\_\_\_\_\_

#### AUTHORIZATION AND ACKNOWLEDGEMENT

I direct GoldStar Trust Company ("GoldStar") to make the investment(s) shown on this form. I acknowledge: I am solely responsible for directing all investment transactions, including reinvestment of earnings and sale proceeds. I am solely responsible for all matters regarding taxation of contributions, distributions, transfers, rollovers and investments. I am solely responsible for determining that investments I direct are allowable under applicable law and regulations. GoldStar has no discretion or responsibility to direct any investment for my self-directed IRA. GoldStar has no responsibility for investment or tax advice and I am responsible for any information on which I rely. GoldStar offers no opinion or advice regarding the advisability, suitability, or any other aspect of any investment. Cash in my self-directed IRA will be invested as explained in Investment of Amounts in the IRA section of the Simplifier agreement, as amended. I agree to at all times indemnify and hold harmless GoldStar Trust Company against any and all claims, liabilities, damages, charges and expenses sustained or incurred by reason of instruction by me.

**IMPORTANT: READ BEFORE SIGNING!**

X \_\_\_\_\_  
Signature of Account Holder Date \_\_\_\_\_

Fax, mail or e-mail the signed original of this document to GoldStar and keep a copy for your records.  
This form is valid only once.