



GOLDSTAR TRUST COMPANY

IRA INVESTMENT DIRECTION & CERTIFICATION

(for Privately Offered Investments)

P. O. Box 719
Canyon, TX 79015
(800) 486-6888
Fax (806) 655-2490

IMPORTANT INFORMATION! READ BEFORE COMPLETION OF THIS FORM

This form contains important disclosures about your duties and responsibilities with regard to holding a private placement investment or nonstandard asset within your self-directed IRA. Such investments may involve a high-degree of risk and GoldStar Trust Company ("GoldStar" or "we") will make no investigation as to the viability or safety of the investment(s) you select. GoldStar does not offer investment advice and does not buy or sell investment products. GoldStar is disqualified by the Internal Revenue Code from trading with an IRA for which it is the custodian. GoldStar is compensated through administrative fees and cash management fees. GoldStar does not receive compensation from the Issuers of Privately Offered Investments (i.e. LLC, Closely Held Stock, Hedge Funds, etc.).

GOLDSTAR IRA ACCOUNT OWNER

Name: _____ New Account Pending
Address: _____ Account Number: _____
Daytime Phone: _____
Email: _____

INVESTMENT INSTRUCTIONS

Many investments have similar names, so please list the full name of the investment as shown on the investment subscription document; do not abbreviate.

- Items needed to consider the asset for acceptance:
1. This form, completed in its entirety
 2. Investment Subscription document
 3. Prospectus, Offering Circular or other Offering Documents for the investment
 4. Fair Market Valuation Disclosure Statement (for Privately Offered Investments)

GoldStar reserves the right of final determination concerning which assets we will accept within an IRA. Please allow 1-2 weeks for the review process of the below asset to be completed. Submission of this form does not automatically guarantee asset acceptance by GoldStar. Failure to submit any of the above documents may delay the processing of your investment request.

INVESTMENT INFORMATION - All transactions MUST occur within the IRA

Investment Name (specify exact name): _____
Amount: \$ _____ (must match the exact amount shown on the subscription documents)
Number of Shares/Units: _____ (if known) Class of Shares/Units: _____ (if applicable)
Type of Equity Investment: Limited Liability Company (LLC) Closely Held Stock Hedge Fund
(check one) Other: _____
Authorized Investment Sponsor Representative: _____
Title: _____ Email address: _____
Phone #: _____ Fax #: _____
Address: _____
Website address (if available): _____

PLEASE READ THE FOLLOWING REPRESENTATIONS:

I understand that certain transactions are prohibited for tax-exempt retirement arrangements under Internal Revenue Code Section 4975 and ERISA. I further understand that the determination of whether the transaction directed hereby is a prohibited transaction or "party in interest" transaction depends on the facts and circumstances surrounding the purchase. I warrant and represent that I have consulted with such advisors as I deem necessary and appropriate, and have determined among other things that this investment does not constitute a prohibited transaction as defined in Internal Revenue Code 4975, and that the offering entity or any affiliate thereof is neither a "disqualified person" (as described in Section 4975(e)(2) of the Internal Revenue Code nor a "party of interest" (as defined in Section 3(14) of ERISA). I hereby indemnify and hold GoldStar harmless should the transactions be deemed a prohibited transaction by the Internal Revenue Service. I have read and reviewed each representation made within the subscription agreement and/or related documents, which I have signed on behalf of the investment referenced above, and I specifically hold GoldStar harmless for any such representations regarding my personal financial information and/or my retirement plan(s) financial information which may be considered a part of the subscription agreement which I am requesting that GoldStar now sign as Custodian on behalf of my self-directed IRA. I understand that under the Internal Revenue Code and ERISA, GoldStar is required to provide reports to account holders that show the "fair market value" of account assets as of December 31st each year. If requested, I agree to furnish GoldStar with a fair market valuation of the above investments as of December 31st each year on or before January 31st of the following year. In the event I do not furnish this valuation to GoldStar by that date, GoldStar is entitled to assume that the fair market valuation is the original purchase cost, or if I have provided a valuation to GoldStar since the original acquisition, I authorize GoldStar to use that last reported written valuation.



ACCOUNTHOLDER MUST CHECK ONE OF THE FOLLOWING:

- I represent that I am **not** an officer or director of the offering entity and/or borrower or any affiliate thereof, **nor** am I related to any officer or director of the offering entity and/or borrower of any affiliate thereof.
- I represent and disclose that I am an officer or director of the offering entity and/or borrower or its affiliate, **or** that I am related to an officer or director of the offering entity and/or borrower or its affiliate.

If the second box is checked, the following questions must be answered for the purchase of the asset to be finalized:

1. Are you an owner, direct or indirect, of 50% or more of:
 - a. the combined voting power of all classes of stock entitled to vote or the total value of share of all the classes of stock of the corporation.
 - b. The capital or profits interest of a partnership.

YES NO
2. A member of the family (spouse, ancestor, lineal descendent and any spouse of a lineal descendant of any individual described above).

YES NO
3. An officer, director, a 10% or more shareholder, a highly compensated employee (more than 10% of the yearly wage of the employer), or a 10 % or more (in capital or profits) partner of joint venturer of a person described above.

YES NO

If any of the above three questions are answered yes, the investment involved may be a prohibited transaction. If a prohibited transaction occurs within an IRA, the entire IRA will be deemed to be distributed as of the first day of that year, with no regard to the dollar amount of the transaction involved in the prohibited transaction. The entire IRA becomes taxable to the individual and would receive a 10% penalty if the account holder is under age 59 ½.

The following disclosure must be signed if any of the questions above are answered yes before the asset(s) will be purchased:

I hereby certify that I have received legal and/or tax advice regarding this particular transaction and verify that I have not and will not cause my IRA to enter into any transaction with a "Party-In-Interest" or "Disqualified Person", and that I am not in violation of the "Prohibited Transaction" rules.

Signature of Account Holder

Date

See a Fee Schedule or call GoldStar for transaction fees. Fees not prepaid will be deducted from cash in IRA.

ATTENTION ISSUERS

Please register all assets as follows:

Tax ID: 74-2557688
GoldStar Trust Company
FBO: (IRA Holder's Full Name)
PO Box 719
Canyon, TX 79015

AUTHORIZATION AND ACKNOWLEDGEMENT

The foregoing representations are true and accurate as of the date hereof and shall be true and accurate as of the date of delivery of the funds to the Investment and shall survive such delivery. If in any respect such representations and warranties shall not be true and accurate prior to delivery of the funds to the Investment, I shall give written notice of such fact to GoldStar specifying which representations are not true and accurate and the reasons therefore.

I acknowledge that I have sole responsibility for directing the investment of my account. I acknowledge that GoldStar will not exercise any discretion, assume any fiduciary responsibility, perform a due diligence review, or undertake any investigation as to the prudence, viability, merits or suitability of the Investment. I acknowledge my understanding that GoldStar is not a "fiduciary", or a person entitled to exercise any discretionary authority with respect to the Investment, as those terms and concepts are defined in the Internal Revenue Code, ERISA, or other applicable federal, state, or local laws, and I agree to hold GoldStar harmless from any liability for any loss, damage, injury, or expense (including reasonable attorney's fees) which may occur as a result of the execution of this Investment Direction and Certification.

IMPORTANT: READ BEFORE SIGNING!

X _____
Signature of Account Holder

_____ Date

FOR INTERNAL USE ONLY

Check: _____

Address: _____

Account #: _____

Contact Phone #: _____

Notes: _____
