



Please provide the following documentation and answer the questions below for GoldStar Trust Company ("GoldStar") to consider to custody the asset within an IRA. GoldStar will review the documentation to determine if the asset is administratively feasible and can be properly serviced by GoldStar.

- GoldStar may refuse to custody any specific asset or asset type at any point prior to or after an asset has been placed in custody.
- Submission of this form does not automatically guarantee asset acceptance by GoldStar.
- GoldStar reserves the right of final determination concerning which assets we will accept within an IRA.
- GoldStar's custody of an asset or asset type does not imply and should not be construed as any recommendation or endorsement as to the prudence, merit or viability of the asset or asset type.

ASSET INFORMATION

Investment Name (specify exact name): _____

Offering Company Name: _____

Authorized Investment Sponsor Representative: _____

Title: _____ Email: _____

Phone: _____ Website: _____

Primary Business Address: _____

Is the asset equity/debt/other: Equity Debt Other: _____

Type of Investment: Limited Liability Company (LLC) Limited Partnership (LP) Hedge Fund
(check one) Private Equity Promissory Note REIT
 Crowdfunding Equity Crowdfunding Debt
 Other: _____

ASSET DOCUMENTATION

GoldStar requires the following documentation in order to determine the administrative feasibility of holding the asset in custody.

Documentation Needed For: (please provide all applicable forms listed below)

Equity Investments (LLCs, LP, Privately Offered Stock, etc.)	Debt Investments (Promissory Notes, Debentures, etc.)
Private Placement Memorandum (PPM)	Copy of the proposed promissory note that includes the terms of the note (ex. interest rate, maturity date, etc.)
If no PPM is available, an executive summary, or other offering document that describes the LLC/LP/Inc.'s principal form of business.	An executive summary or other offering document that describes the principal form of business.
Operating Agreement	Any other documentation that would be helpful to understand the business (ex. sales deck)
Partnership Agreement (limited partnerships)	Delivery Instructions for Purchase (wire, ACH, mail)
Subscription Agreement	Completed W9 Form for Entity or IRS Issued EIN Letter
Any other documentation that would be helpful to understand the business (ex. sales deck)	
Delivery Instructions for Purchase (wire, ACH, mail)	
Completed W9 Form for Entity or IRS Issued EIN Letter	



FAIR MARKET VALUATION - EQUITY ASSETS ONLY

GoldStar is required by the Internal Revenue Service (IRS) to report the fair market valuation (FMV) of each IRA annually on IRS Form 5498. The FMV of each asset must be reported to GoldStar annually by the asset sponsor or a qualified independent third party appraiser, valuator, CPA, or administrator.

If the asset sponsor (entity offering the asset) provides the annual valuation, an acceptable method that yields a good faith effort to provide a reasonable fair market valuation for the asset must be used.

It is not acceptable to continue to value the asset at par, or the offering price, year after year.

The asset sponsor must describe the method used to value the asset.

REQUIRED

Please describe below how the asset will be valued annually. What method will be used to determine the fair market valuation? For example, is a third party valuing the asset? Will a third party administrator calculate the valuation periodically and provide us statements? Will the Company, LLC, LP, etc. calculate the valuation itself and provide the valuation? If so, what method will be used to calculate the valuation?

WHO WILL BE PROVIDING THE ANNUAL VALUATION?

- Asset Sponsor (Entity Offering the Investment)
(ex. CEO, CFO, General Partner, etc.)
- Independent Third Party Appraiser / Valuator
- Independent Third Party CPA
- Third Party Administrator

Please Provide the Contact Information of the Person at the Asset Sponsor or the Third Party (Appraiser/Valuator, CPA, or Administrator) That Will Provide Valuations:

Name: _____ Title: _____

Firm Name: _____ Phone #: _____

Address: _____

Email Address: _____

How will valuations be provided to GoldStar?

- Statement Spreadsheet Upon request by GoldStar
- GoldStar to obtain from a 3rd party website (please provide details)
- Other (please provide details): _____

How often will a valuation be provided?

- Annually Semi-annually Quarterly Monthly Other _____
- Asset valuations are required at least annually
- End-of-year valuations are needed no later than January 10th
- Statements and/or valuations should be delivered directly to GoldStar
- Statements and/or Valuations can be emailed to ai@goldstartrust.com or mailed to GoldStar's PO Box



CURRENT VALUATION?

What is the current value of the asset?

Price per share/unit/etc.: _____ As of date: _____

QUESTIONS ABOUT THE ASSET

Primary Working Contact:

Name (First/Mi/Last): _____ Phone #: _____

Address: _____ Secondary Phone _____

City/State/Zip _____ Email: _____

General Email for the entity (if applicable): _____

Will GoldStar receive any asset documentation (ex. certificate, book entry acknowledgement, fully executed purchase document, etc.) once the purchase is completed? Yes No

If yes, what documentation will be provided? _____

(All assets should be registered to "GoldStar Trust Company Custodian FBO: <Client Name> IRA")

Is the asset for Accredited Investors only? Yes No

Can the asset be liquidated, either partially or in-full, at any time? Yes No

Can the asset be re-registered so it can be distributed in-kind from the IRA to meet a Required Minimum Distribution (RMD), Death Distribution, or any other distribution or transfer? Yes No

If the asset pays interest, dividends, etc. how will the payments be sent to GoldStar?

Check Wire ACH

- All checks should be made payable to "GoldStar Trust Company Custodian FBO: <Client Name> IRA".
- If a check includes an amount for multiple IRA holders, please make the check payable to "GoldStar Trust Company" and provide a breakdown per IRA holder.
- Wires and ACH - Please send an email with a breakdown of the payment per IRA holder. Email all wire and ACH detail to ai@goldstartrust.com.
- Checks, Wires and ACH – Please provide specific details on the type of payment being made (i.e. interest, principal, sale, maturity, etc.)

INSTRUCTIONS AND GUIDELINES

All assets should be registered as follows:

Tax ID: 74-2557688
GoldStar Trust Company Custodian
FBO: <IRA Holder's Full Name> IRA
PO Box 719
Canyon, TX 79015

Domestic Wire Instructions are as follows:

Happy State Bank
100 E. Main Street
Happy, Texas 79042
Routing Number: 111310870

GoldStar Trust Company
Retirement Trust Fund Account
Account Number: 1128842

For Further Credit: (Client's Name & Account Number)

- All payments (i.e. interest, sale proceeds, dividends, etc.) should be sent and payable directly to:
GoldStar Trust Company Custodian FBO: <Client Name> IRA. Payments **should never** be made directly to the IRA holder.
- The asset sponsor **should never** accept funds directly from the IRA holder.
- Statements, annual valuations and other correspondence should be provided to GoldStar as the IRA Custodian.
- Statements, annual valuations and other correspondence can be emailed to ai@goldstartrust.com or mailed to GoldStar's PO Box



DISCLOSURES

Please allow 1-2 weeks for the review process of the asset under consideration.

Submission of this form does not automatically guarantee asset acceptance by GoldStar.

Failure to submit any of the above documents may delay the processing of your investment request.

Goldstar reserves the right of final determination concerning which assets we will accept within an IRA.

GoldStar may refuse to custody any specific asset or asset type at any point prior to or after an asset has been placed in custody.

GoldStar's custody of an asset or asset type does not imply and should not be construed as any recommendation or endorsement as to the prudence, merit or viability of the asset or asset type.

As the Asset Sponsor, I understand that supporting documentation regarding the valuation of the asset is required annually. I understand and acknowledge that if this documentation is not provided, GoldStar reserves the right to distribute the asset(s) in-kind, causing a taxable event and closing the account after 30 days of the date of the notice.

Signature of Authorized Representative (Asset Sponsor)

Date